

Securities Guidance + Regulation

Our lawyers have an extensive background representing clients of all sizes – from startups to small private businesses to large public companies — in all aspects of securities offerings, federal and state securities regulation, securities aspects of mergers and acquisitions, and corporate finance.

We also assist our clients in capital-raising ventures and other investment transactions; these generally require compliance with a variety of both state and federal securities laws. For example, this generally means helping private companies structure their capital raising efforts in the most efficient, compliant way. Our advice and counsel for public companies includes assisting with the registration of equity and debt securities offerings and also complying with state and federal securities laws.

Our Services

As we provide guidance for avoiding challenging regulatory issues, we will address and assist in preparing requisite filings, forms, and reports with the Securities and Exchange Commission (SEC) and applicable state securities agencies.

- + **Private placements**
- + **Public offerings**
- + **'34 Act compliance**
- + **Disclosure compliance**
- + **Venture capital**
- + **Stock exchanges**
- + **Public company counsel**
- + **Corporate governance**
- + **Anti-takeover protection**
- + **Officer and director liability**

Our Clients

Our clients include both privately and publicly held companies, from small private startups to national public companies across the country. Our firm has developed a particular expertise in representing clients in a variety of industries:

- + **Automotive**
- + **Energy services**
- + **Food service**
- + **Industrial**
- + **Manufacturing**
- + **Real estate**
- + **Technology**

Contact Us

For more information on our securities guidance and regulation services, please contact Paul Hess.

Our Team

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