

# Probate, Trusts + Estates

With experience representing both fiduciaries and beneficiaries, our attorneys assist clients in the administration of probate estates and trusts, as well as with preparation of estate and income tax returns.

We pride ourselves on a reputation of exceptional knowledge and experience, along with unsurpassed responsiveness and attention to detail. It's our practical approach to providing services that makes us stand apart.

## Our Services

- + **Probate and trust administration:** advising fiduciaries in a wide array of issues involving the administration of trusts and estates; management of probate filings; preparation of tax returns; coordination of beneficiary distributions
- + **Fiduciary litigation:** representing fiduciaries and beneficiaries in a variety of estate, trust and guardianship matters, including will contests, trust construction and breach of fiduciary duty claims
- + **Guardianship:** assisting with the management of loved ones' finances and decision-making regarding ongoing care needs
- + **Estate planning:** advising clients on wills, trusts and business organizations in order to pass property to family in the most tax-efficient manner

## Our Clients

Our attorneys represent both individuals who have lost a family member and corporate institutions named as executor or trustee in a will or trust.

## Contact Us

For more information on our probate, trusts and estate services, please contact Mark Reitz.

## Our Team

Mark Reitz, Director (614-462-5425)

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