

Mergers & Acquisitions **OVERVIEW**



About Kegler Brown's Mergers & Acquisitions Practice Area

As all successful executives know, each stage in the lifecycle of a business brings new challenges — from formation, to growth, to IPO, to sale and beyond. To sustain, businesses must make organizational changes that reflect a shifting business environment while building strategic partnerships.

At Kegler, Brown, Hill & Ritter, we assist our clients in choosing the right business structure and with issues involving organization, reorganization, acquisition and liquidation of various entities. In addition, we also direct the purchase and sale of businesses in taxable and nontaxable transactions.

We are proud of the counsel we have provided over the years to some of Central Ohio's best-known businesses, and the relationships we have developed with organizations that have grown into substantial enterprises. For many, the merger or sale of a business is the reward for years, if not decades or generations, of hard work. For others, mergers and acquisitions are a critical means of growth, expansion and success.

In these transactions, we act as creative planners, strong negotiators, thorough advisors, careful technicians and precise craftsmen for what is often one of the most important transactions of a client's business life. Our extensive experience in the realm of mergers and acquisitions allows us to add value to the business of our clients.

With the breadth and depth of knowledge available at Kegler Brown, our business clients are assured to receive insightful, strategic legal counsel in today's competitive marketplace. Because our first order of business is knowing yours.

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What We Do

Kegler, Brown, Hill & Ritter's mergers and acquisitions practice offers services in:

- Acquisition Tax Planning
 - Section 308(h)(10) and Section 754 elections
- Formation of Subsidiaries
- Facilitation of Due Diligence
- Working Capital Adjustments
- Earn Out Strategies
- Valuation Strategies
- Price Allocations
- Representations, Warranties and Indemnification Obligations
- Confidentiality and Non-competition Provisions
- Employment Agreements
- Change of Control Provisions
- Third Party Consents

Our Team

Practice Area Chair: Todd M. Kegler, *Director*

- Vinita Bahri-Mehra, *Associate*
- Steve Barsotti, *Director*
- Dan Bennett, *Associate*
- Mary F. Brenning, *Director*
- Erin C. Cleary, *Associate*
- Kenneth Cookson, *Director*
- Kacie Davis, *Associate*
- Eric D. Duffee, *Associate*
- Lawrence Feholey, *Director*
- Allen L. Handlan, *Director*
- Paul Hess, *Director*
- Tim Jochim, *Director*
- Chuck Kegler, *Director*
- James J. Pingor, *Director*
- Paul D. Ritter, Jr., *Director*
- Jeff Roberts, *Director*
- Martijn Steger, *Director*
- Kevin L. Sykes, *Director*
- Jeremiah Thomas, *Associate*
- Nick Wilkes, *Director*
- David M. Wilson, *Of Counsel*
- Jean Boster-Zatezalo, *Paralegal*